Meierhenry Sargent LLP

ATTORNEYS AT LAW

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DEB MATHEWS, Advanced Certified Paralegal
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March 12, 2021

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Marion, South Dakota
$1,235,000 Drinking Water Project Revenue Bond, Series 2021

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

City of Marion
$1,235,000 Drinking Water Project Revenue Borrower Bond
dated March 5, 2021

RECEIVED
MAR 15 2021
S.D. SEC. OF STATE

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Marion
2. Designation of issue: Drinking Water Project Revenue Borrower Bond.
3. Date of issue: March 5, 2021
4. Purpose of issue: Broadway Avenue Utility Improvements - Phase I
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: $1,235,000
7. Paying dates of principal and interest: ***See attached Schedule.***
8. Amortization schedule: ***See attached Schedule.***
9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Drinking Water Project Revenue Borrower Bond is true and correct on this 5th day of March 2021.

By: Alicia Petersen
Its: Finance Officer

$1,235,000
City of Marion, South Dakota
Drinking Water Project Revenue Borrwer Bond, Series 2021

Dated Mar 5, 2021 | Debt Service Report | 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 5/15	FY 1/1
05/15/2023			50,815.10	50,815.10	50,815	
08/15/2023	$7,690.56	1.875	5,789.06	13,479.62		
11/15/2023	$7,726.61	1.875	5,753.01	13,479.62		77,774
02/15/2024	$7,762.82	1.875	5,716.79	13,479.62		
05/15/2024	$7,799.21	1.875	5,680.41	13,479.62	53,918	
08/15/2024	$7,835.77	1.875	5,643.85	13,479.62		
11/15/2024	$7,872.50	1.875	5,607.12	13,479.62		53,918
02/15/2025	$7,909.40	1.875	5,570.21	13,479.62		
05/15/2025	$7,946.48	1.875	5,533.14	13,479.62	53,918	
08/15/2025	$7,983.73	1.875	5,495.89	13,479.62		
11/15/2025	$8,021.15	1.875	5,458.47	13,479.62		53,918
02/15/2026	$8,058.75	1.875	5,420.87	13,479.62		
05/15/2026	$8,096.53	1.875	5,383.09	13,479.62	53,918	
08/15/2026	$8,134.48	1.875	5,345.14	13,479.62		
11/15/2026	$8,172.61	1.875	5,307.01	13,479.62		53,918
02/15/2027	$8,210.92	1.875	5,268.70	13,479.62		
05/15/2027	$8,249.41	1.875	5,230.21	13,479.62	53,918	
08/15/2027	$8,288.08	1.875	5,191.54	13,479.62		
11/15/2027	$8,326.93	1.875	5,152.69	13,479.62		53,918
02/15/2028	$8,365.96	1.875	5,113.66	13,479.62		
05/15/2028	$8,405.17	1.875	5,074.44	13,479.62	53,918	
08/15/2028	$8,444.57	1.875	5,035.05	13,479.62		
11/15/2028	$8,484.16	1.875	4,995.46	13,479.62		53,918
02/15/2029	$8,523.93	1.875	4,955.69	13,479.62		
05/15/2029	$8,563.88	1.875	4,915.74	13,479.62	53,918	
08/15/2029	$8,604.03	1.875	4,875.59	13,479.62		
11/15/2029	$8,644.36	1.875	4,835.26	13,479.62		53,918
02/15/2030	$8,684.88	1.875	4,794.74	13,479.62		
05/15/2030	$8,725.59	1.875	4,754.03	13,479.62	53,918	
08/15/2030	$8,766.49	1.875	4,713.13	13,479.62		
11/15/2030	$8,807.58	1.875	4,672.04	13,479.62		53,918
02/15/2031	$8,848.87	1.875	4,630.75	13,479.62		
05/15/2031	$8,890.35	1.875	4,589.27	13,479.62	53,918	
08/15/2031	$8,932.02	1.875	4,547.60	13,479.62		
11/15/2031	$8,973.89	1.875	4,505.73	13,479.62		53,918
02/15/2032	$9,015.95	1.875	4,463.66	13,479.62		
05/15/2032	$9,058.22	1.875	4,421.40	13,479.62	53,918	
08/15/2032	$9,100.68	1.875	4,378.94	13,479.62		
11/15/2032	$9,143.34	1.875	4,336.28	13,479.62		53,918
02/15/2033	$9,186.20	1.875	4,293.42	13,479.62		
05/15/2033	$9,229.26	1.875	4,250.36	13,479.62	53,918	
08/15/2033	$9,272.52	1.875	4,207.10	13,479.62		
11/15/2033	$9,315.98	1.875	4,163.64	13,479.62		53,918
02/15/2034	$9,359.65	1.875	4,119.97	13,479.62		
05/15/2034	$9,403.52	1.875	4,076.09	13,479.62	53,918	
08/15/2034	$9,447.60	1.875	4,032.01	13,479.62		
11/15/2034	$9,491.89	1.875	3,987.73	13,479.62		53,918
02/15/2035	$9,536.38	1.875	3,943.24	13,479.62		
05/15/2035	$9,581.08	1.875	3,898.53	13,479.62	53,918	
08/15/2035	$9,626.00	1.875	3,853.62	13,479.62		
11/15/2035	$9,671.12	1.875	3,808.50	13,479.62		53,918
02/15/2036	$9,716.45	1.875	3,763.17	13,479.62		
05/15/2036	$9,762.00	1.875	3,717.62	13,479.62	53,918	
08/15/2036	$9,807.76	1.875	3,671.86	13,479.62		
11/15/2036	$9,853.73	1.875	3,625.89	13,479.62		53,918
02/15/2037	$9,899.92	1.875	3,579.70	13,479.62		

05/15/2037	$9,946.33	1.875	3,533.29	13,479.62	53,918	
08/15/2037	$9,992.95	1.875	3,486.67	13,479.62		
11/15/2037	$10,039.79	1.875	3,439.83	13,479.62		53,918
02/15/2038	$10,086.85	1.875	3,392.77	13,479.62		
05/15/2038	$10,134.13	1.875	3,345.48	13,479.62	53,918	
08/15/2038	$10,181.64	1.875	3,297.98	13,479.62		
11/15/2038	$10,229.36	1.875	3,250.25	13,479.62		53,918
02/15/2039	$10,277.31	1.875	3,202.30	13,479.62		
05/15/2039	$10,325.49	1.875	3,154.13	13,479.62	53,918	
08/15/2039	$10,373.89	1.875	3,105.73	13,479.62		
11/15/2039	$10,422.52	1.875	3,057.10	13,479.62		53,918
02/15/2040	$10,471.37	1.875	3,008.24	13,479.62		
05/15/2040	$10,520.46	1.875	2,959.16	13,479.62	53,918	
08/15/2040	$10,569.77	1.875	2,909.85	13,479.62		
11/15/2040	$10,619.32	1.875	2,860.30	13,479.62		53,918
02/15/2041	$10,669.10	1.875	2,810.52	13,479.62		
05/15/2041	$10,719.11	1.875	2,760.51	13,479.62	53,918	
08/15/2041	$10,769.35	1.875	2,710.26	13,479.62		
11/15/2041	$10,819.83	1.875	2,659.78	13,479.62		53,918
02/15/2042	$10,870.55	1.875	2,609.07	13,479.62		
05/15/2042	$10,921.51	1.875	2,558.11	13,479.62	53,918	
08/15/2042	$10,972.70	1.875	2,506.91	13,479.62		
11/15/2042	$11,024.14	1.875	2,455.48	13,479.62		53,918
02/15/2043	$11,075.81	1.875	2,403.80	13,479.62		
05/15/2043	$11,127.73	1.875	2,351.89	13,479.62	53,918	
08/15/2043	$11,179.89	1.875	2,299.73	13,479.62		
11/15/2043	$11,232.30	1.875	2,247.32	13,479.62		53,918
02/15/2044	$11,284.95	1.875	2,194.67	13,479.62		
05/15/2044	$11,337.85	1.875	2,141.77	13,479.62	53,918	
08/15/2044	$11,390.99	1.875	2,088.62	13,479.62		
11/15/2044	$11,444.39	1.875	2,035.23	13,479.62		53,918
02/15/2045	$11,498.03	1.875	1,981.58	13,479.62		
05/15/2045	$11,551.93	1.875	1,927.69	13,479.62	53,918	
08/15/2045	$11,606.08	1.875	1,873.54	13,479.62		
11/15/2045	$11,660.49	1.875	1,819.13	13,479.62		53,918
02/15/2046	$11,715.14	1.875	1,764.47	13,479.62		
05/15/2046	$11,770.06	1.875	1,709.56	13,479.62	53,918	
08/15/2046	$11,825.23	1.875	1,654.39	13,479.62		
11/15/2046	$11,880.66	1.875	1,598.96	13,479.62		53,918
02/15/2047	$11,936.35	1.88	1,543.27	13,479.62		
05/15/2047	$11,992.30	1.88	1,487.31	13,479.62	53,918	
08/15/2047	$12,048.52	1.88	1,431.10	13,479.62		
11/15/2047	$12,104.99	1.88	1,374.62	13,479.62		53,918
02/15/2048	$12,161.74	1.88	1,317.88	13,479.62		
05/15/2048	$12,218.75	1.88	1,260.87	13,479.62	53,918	
08/15/2048	$12,276.02	1.88	1,203.60	13,479.62		
11/15/2048	$12,333.56	1.88	1,146.05	13,479.62		53,918
02/15/2049	$12,391.38	1.88	1,088.24	13,479.62		
05/15/2049	$12,449.46	1.88	1,030.16	13,479.62	53,918	
08/15/2049	$12,507.82	1.88	971.80	13,479.62		
11/15/2049	$12,566.45	1.88	913.17	13,479.62		53,918
02/15/2050	$12,625.36	1.88	854.26	13,479.62		
05/15/2050	$12,684.54	1.88	795.08	13,479.62	53,918	
08/15/2050	$12,744.00	1.88	735.62	13,479.62		
11/15/2050	$12,803.73	1.88	675.89	13,479.62		53,918
02/15/2051	$12,863.75	1.88	615.87	13,479.62		
05/15/2051	$12,924.05	1.88	555.57	13,479.62	53,918	
08/15/2051	$12,984.63	1.88	494.99	13,479.62		
11/15/2051	$13,045.50	1.88	434.12	13,479.62		53,918
02/15/2052	$13,106.65	1.88	372.97	13,479.62		
05/15/2052	$13,168.08	1.88	311.53	13,479.62	53,918	
08/15/2052	$13,229.81	1.88	249.81	13,479.62		
11/15/2052	$13,291.82	1.88	187.79	13,479.62		53,918

02/15/2053	$13,354.13	1.88	125.49	13,479.62		
05/15/2053	$13,416.73	1.88	62.89	13,479.62	53,918	26,959
	$1,235,000.00		$433,369.27	$1,668,369.27	$1,668,369	$1,668,369